

IMCO Reports Strong Financial Results for the First Half of 2025, Achieving Strategic Growth and Profitability Targets

Caesarea, Israel – August 2025: IMCO Group (TASE: IMCO), a developer and manufacturer of defense and industrial systems, reported strong financial results for the first half of 2025, showing gains across revenue and profitability measures. The results indicate steady execution of the company's multi-year strategic plan, along with continued investment in research and development and expansion in overseas markets.

During the first six months of the year, IMCO reported improvement in all major financial metrics compared with the same period in 2024. Revenues grew by 24 percent, gross profit by 44 percent, operating profit by 65 percent, and EBITDA by 55 percent. The company attributed the results to greater operational efficiency, expanded production and sales capacity, supported by a solid multi-year backlog. IMCO continues to execute its long-term strategic plan while investing in expanding business activities in the United States and Europe.

As part of its long-term strategy, IMCO group has also increased its self-funded R&D, to strengthen its position in next-generation defense technologies. Among the flagship developments are HUMS, a real-time health and performance monitoring system for armored fighting vehicles that uses artificial intelligence to enable predictive maintenance and full lifecycle management, and SAVS, an Al-driven video-based situational awareness and perimeter defense system designed to enhance crew coordination and support decision-making inside armored platforms.

During the first half of 2025, the group secured significant new orders. These included follow-on orders from Israel's Ministry of Defense for electrical kits valued at approximately NIS 16.6 million; additional contracts with a defense customer in tactical weapons and air defense worth about NIS 20 million; and a new agreement with a global armored vehicles engines and transmission provider for the supply of a specialized electronic control unit (ECU) valued at approximately NIS 11 million.

These and other orders in the company's core business areas underscore IMCO's role as a key partner in global defense projects and reflect its ongoing strategy of expanding into new sectors and markets. As of the report date, the Group's order backlog totaled approximately NIS 714 million.

"Our first-half results reflect progress in line with our strategic objectives," said Ariel Kandel, CEO of IMCO Group. "Growth in revenue and profitability, together with increased investment in R&D, provide a solid base for the company's continued expansion and innovation."

Yoav Ben-Shem, Vice President of Marketing, added: "We are strengthening our position in the U.S. and European markets, securing new projects and expanding strategic partnerships. These regions remain central to our growth plans."

Further information on IMCO Group and its subsidiaries is available at www.imco-ind.com.



